

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address DAVID B. GOLUCHIK (SBN 185520) ROBERT M. CARRASCO (SBN 334642) LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. 2818 La Cienega Avenue Los Angeles, California 90034 Telephone: (310) 229-1234; Facsimile: (310) 229-1244 Email: DBG@LNBYG.COM; RMC@LNBYG.COM <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: Bright Care Veterinary Hospital, Inc., <hr/> In re: Bright Care Veterinary Group, Inc <hr/> X Affects both Debtors <div style="text-align: right;">Debtor(s).</div>	CASE NO.: 8:25-bk-10900 CHAPTER: 11 <div style="text-align: center; border: 1px solid black; padding: 5px;"> STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2] </div> DATE: TIME: COURTROOM: ADDRESS:

Secured party(ies): Live Oak Banking Company, Bank of America, MCA Lenders on page 9 of Cash Collateral Motion.

The Debtor has requested the approval of either (1) a motion for use of cash collateral, or postpetition financing, or both, or (2) through a separately-filed motion, a stipulation providing for the use of cash collateral, or postpetition financing, or both. The proposed form of order on the motion or the stipulation contains the following provisions or findings of fact:

Disclosures Tracking FRBP 4001(c)(1)(B)(i) through (xi) and (d)(1)(B)	Page No.:	Line No. (if applicable)
<input type="checkbox"/> (i): "[A] grant of priority or a lien on property of the estate under § 364(c) or (d)"		
<input checked="" type="checkbox"/> (ii): "[T]he providing of adequate protection or priority for a claim that arose before the commencement of the case, including the granting of a lien on property of the estate to secure the claim, or the use of property of the estate or credit obtained under § 364 to make cash payments on account of the claim" <input type="checkbox"/> Cross-collateralization, <i>i.e.</i> , clauses that secure prepetition debt by postpetition assets in which the secured party would not otherwise have a security interest by virtue of its prepetition security agreement or applicable law <input type="checkbox"/> Roll-up, <i>i.e.</i> , provisions deeming prepetition debt to be postpetition debt or using postpetition loans from a prepetition secured party to pay part or all of that secured party's prepetition debt, other than as provided in § 552(b)	3	1

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

<i>Continued from page 1</i>			
<input type="checkbox"/>	Grant a replacement lien in an amount in excess of the dollar amount of the lien on cash collateral as of the petition date		
<input type="checkbox"/>	(iii): "[A] determination of the validity, enforceability, priority, or amount of a claim that arose before the commencement of the case, or of any lien securing the claim"		
<input type="checkbox"/>	(iv): "[A] waiver or modification of Code provisions or applicable rules relating to the automatic stay"		
<input type="checkbox"/>	Automatic relief from the automatic stay upon occurrence of certain events.		
<input type="checkbox"/>	(v): "[A] waiver or modification of any entity's authority or right to file a plan, seek an extension of time in which the debtor has the exclusive right to file a plan, request the use of cash collateral under § 363(c), or request authority to obtain credit under § 364"		
<input type="checkbox"/>	(vi): "[T]he establishment of deadlines for filing a plan of reorganization, for approval of a disclosure statement, for a hearing on confirmation, or for entry of a confirmation order"		
<input type="checkbox"/>	(vii): "[A] waiver or modification of the applicability of nonbankruptcy law relating to the perfection of a lien on property of the estate, or on the foreclosure or other enforcement of the lien"		
<input type="checkbox"/>	(viii): "[A] release, waiver, or limitation on any claim or other cause of action belonging to the estate or the trustee, including any modification of the statute of limitations or other deadline to commence an action"		
<input type="checkbox"/>	(ix): "[T]he indemnification of any entity"		
<input type="checkbox"/>	(x): "[A] release, waiver, or limitation of any right under § 506(c)"		
<input type="checkbox"/>	The granting of any lien on any claim or cause of action arising under § 506(c)		
<input type="checkbox"/>	(xi): "The granting of any lien on any claim or cause of action arising under §§ 544, 545, 547, 548, 549, 553(b), 723(a), or 724(a)"		
Additional Disclosures Required by LBR 4001-2		Page No.:	Line No. (if applicable)
<input type="checkbox"/>	With respect to a professional fee carve out, disparate treatment for professionals retained by a creditors' committee from that provided for the professionals retained by the debtor		
<input type="checkbox"/>	Pay down prepetition principal owed to a creditor		
<input type="checkbox"/>	Findings of fact on matters extraneous to the approval process		

04/08/2025
Date

Robert M. Carrasco
Printed Name

/s/ Robert M. Carrasco
Signature

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034.

A true and correct copy of the foregoing document entitled: **Statement Regarding Cash Collateral Or Debtor In Possession Financing [Frbp 4001; Lbr 4001-2]** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **April 8, 2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- David B Golubchik dbg@lnbyg.com, dbg@lnbyg.com
- Kenneth Miskin Kenneth.M.Miskin@usdoj.gov
- United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL: On **April 8, 2025**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

None.

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **April 8, 2025**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA PERSONAL DELIVERY

Honorable Scott C. Clarkson
USBC Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

VIA OVERNIGHT MAIL

☒ Service list attached

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

April 8, 2025

Rebecka Merritt

/s/ Rebecka Merritt

Date

Type Name

Signature

Label Matrix for local noticing

0973-8

Case 8:25-bk-10900-SC

Central District of California

Santa Ana

Tue Apr 8 17:35:51 PDT 2025

AFA

700 Canal St, 1st Floor

Stamford, CT 06902-5921

Bright Care Veterinary Hospital, Inc

1400 N Burton Dr.

Anaheim, CA 92806-1204

Anaheim Utilities

201 S Anaheim Blvd #107

Anaheim, CA 92805-3858

Santa Ana Division

411 West Fourth Street, Suite 2030,

Santa Ana, CA 92701-4500

Anthem

21215 Burbank Blvd Suite: 100

Woodland Hills, CA 91367-7091

Atlantis Worldwide LLC

60 EAST 42ND STREET

Ste 4600

New York, NY 10165-0022

BANK OF AMERICA, N.A.

One Independence Center -NC1-001-05

101 N Tryon St.

Charlotte, NC 28246-0100

CC Representative

330 N Brand Blvd

Suite 700

Glendale, CA 91203-2336

CT Corporation System

As Representative

330 N Brand Blvd

Glendale, CA 91203-2308

CT Corporation System

as Representative

330 N. Brand Blvd. Ste. 700

Glendale, CA 91203-2336

CT Corporation System

asRepresentative, 330 N. Brand Blvd

Glendale, CA 91203-2308

California Dept. of Tax and

Fee Administration

PO Box 942879

Sacramento, CA 94279-0001

Core Funding Source LLC

49 Front St, Suite 6

Rockville Centre, NY 11570-4044

Corporation Service Company

As Representative, P.O. Box 2576

Springfield, IL 62708-2576

Cox

Box 53249

Phoenix, AZ 85072-3249

Creekridge Capital

7808 Creekridge Circle

Suite 250

Minneapolis, MN 55439-2647

DLP FUNDING, LLC

101 LAKE SHORE DR

Monticello, NY 12701-4006

Daytona Funding Solutions Corp

266 Broadway STE 401

Brooklyn, NY 11211-6306

Dependance Platinum FL LLC

633 167th St

Miami, FL 33162-2442

Employment Development Department

722 Capitol Mall

Sacramento, CA 95814-4703

Employment Development Department

Bankruptcy Group MIC 92E

P.O. Box 826880

Sacramento, CA 94280-0001

Envision Capital Group LLC

29982 Ivy Glenn Dr Fl 1

Laguna Niguel, CA 92677-2097

EverBank

10 Waterview Blvd, 2nd floor

Parsippany, NJ 07054-1286

Everbank, N.A.

10 Waterview Blvd,

Parsippany, NJ 07054-1286

Family Funding Group LLC

1021 H St,

Brooklyn, NY 11219

(p)FIRST INSURANCE FUNDING

450 SKOKIE BLVD SUITE 1000

NORTHBROOK IL 60062-7917

Fora Financial

1385 Broadway, 15th Floor

New York, NY 10018-6015

Funding Futures LLC

100 MERRICK RD SUITE 419E

Rockville Centre, NY 11570-4800

Human Interest

2675 W 600 N, Suite 200

Lindon, UT 84042-1262

IFPS Corporation
3 Hutton Centre Drive
Ste 630
Santa Ana, CA 92707-8747

Internal Revenue Service
P. O. Box 7346
Philadelphia, PA 19101-7346

JRG Funding LLC
180 Maiden Lane
New York, NY 10038-4925

Johnson & Johnson Finance
Corporation
501 George Street
New Brunswick, NJ 08901-1161

Launch Funding Group LLC
1250 E Hallandale Beach Blvd.
STE 505
Hallandale, FL 33009-4635

Legacy Capital 26, LLC
290 Harbor Dr
Stamford, CT 06902-8700

Live Oak Banking Company
1741 Tiburon Drive
Wilmington, NC 28403-6244

MNY Capital
244 Madison Ave, Suite 1035
New York, NY 10016-2817

MWI
3041 W. Pasadena Dr.
Boise, ID 83705-4776

Midwest Veterinary Supply
21467 Holyoke Ave
Lakeville, MN 55044-7303

NewLane Finance
123 S. Broad St, 17th Floor
Philadelphia, PA 19109-1032

Only Cremations and Aquamation
4263 Birch Street
Newport Beach, CA 92660-1908

Patterson Veterinary
PO BOX 1418
Loveland, CO 80539-1418

Roseen Builders
24 Hammond
Irvine, CA 92618-1680

Slate Funding
15 America Ave Suite 303
Lakewood, NJ 08701-4582

Spring Funding
200 Centra Ave
Farmingdale, NJ 07727-3788

Stage Funding
2360 Lakewood Rd
Toms River, NJ 08755-1929

State of California Franchise Tax
Board
PO Box 942857
Sacramento, CA 94257-0001

TIAA, FSB
10 Waterview Blvd.,
Parsippany, NJ 07054-1286

Thoro Corp
800 SE 4th Ave
Hallandale, FL 33009-6473

Thoro Corp
800 SE 4th Ave
Suite 601
Hallandale Beach, FL 33009-6494

(p)U S SMALL BUSINESS ADMINISTRATION
312 N SPRING ST 5TH FLOOR
LOS ANGELES CA 90012-4701

U.S. Trustee - Santa Ana
411 West Fourth Street
Suite 9041
Santa Ana, CA 92701-8000

United States Trustee (SA)
411 W Fourth St., Suite 7160
Santa Ana, CA 92701-4500

VState Filings
as the Representative
301 Mill Rd, STE U-5
Hewlett, NY 11557-1232

Veterinary Internal Medicine &
Imaging Inc.
2010 Clark Ln, Unit B
Redondo Beach, CA 90278-4206

(p)BENEFICIAL BANK
ATTN BANKRUPTCY
1818 MARKET STREET
8TH FLR
PHILADELPHIA PA 19103-3610

Wilmington Savings Fund Society FSB
1818 Market Street
Philadelphia, PA 19103-3638

David B Golubchik
Levene, Neale, Bender, Yoo & Golubchik L
2818 La Cienega Avenue
Los Angeles, CA 90034-2618

Robert Carrasco
Levene, Neale, Bender, Yoo & Golubchik L
2818 La Cienega Avenue
Los Angeles, CA 90034-2618

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

First Insurance Funding
450 Skokie Blvd
Ste 1000
Northbrook, IL 60062

U.S. Small Business Administration
Office of General Counsel
312 North Spring Street, 5th Floor
Los Angeles, CA 90012

WSFS Bank
1818 Market Street
Philadelphia, PA 19103

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(d)Corporation Service Company
As Representative, PO Box 2576
Springfield, IL 62708-2576

End of Label Matrix	
Mailable recipients	59
Bypassed recipients	1
Total	60

Label Matrix for local noticing
0973-8
Case 8:25-bk-10902-SC
Central District of California
Santa Ana
Tue Apr 8 17:37:37 PDT 2025

Bright Care Veterinary Group, Inc.
26012 Marguerite Pkwy, Suite 0
Mission Viejo, CA 92692-3263

Santa Ana Division
411 West Fourth Street, Suite 2030,
Santa Ana, CA 92701-4500

AFA
700 Canal St, 1st Floor
Stamford, CT 06902-5921

Anthem
21215 Burbank Blvd Suite: 100
Woodland Hills, CA 91367-7091

Atlantis Worldwide LLC
60 EAST 42ND STREET
Ste 4600
New York, NY 10165-0022

Bank of America, N.A.
One Independence Center -NC1-001-05
101 N Tryon St.
Charlotte, NC 28246-0100

CC Representative
330 N Brand Blvd
Suite 700
Glendale, CA 91203-2336

CT Corporation System
As Representative
330 N Brand Blvd
Glendale, CA 91203-2308

CT Corporation System
as Representative
330 N. Brand Blvd. Ste. 700
Glendale, CA 91203-2336

CT Corporation System
asRepresentative, 330 N. Brand Blvd
Glendale, CA 91203-2308

California Dept. of Tax and
Fee Administration
PO Box 942879
Sacramento, CA 94279-0001

Core Funding Source LLC
49 Front St, Suite 6
Rockville Centre, NY 11570-4044

Corporation Service Company
As Representative, P.O. Box 2576
Springfield, IL 62708-2576

Cox
Box 53249
Phoenix, AZ 85072-3249

Creekridge Capital
7808 Creekridge Circle
Suite 250
Minneapolis, MN 55439-2647

DLP FUNDING, LLC
101 LAKE SHORE DR
Monticello, NY 12701-4006

Daytona Funding Solutions Corp
266 Broadway STE 401
Brooklyn, NY 11211-6306

Dependance Platinum FL LLC
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Miami, FL 33162-2442

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Rockville Centre, NY 11570-4800

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IFPS Corporation
3 Hutton Centre Drive
Ste 630
Santa Ana, CA 92707-8747

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

JRG Funding LLC
Main Document
180 Maiden Lane
New York, NY 10038-4925

Launch Funding Group LLC
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STE 505
Hallandale, FL 33009-4635

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290 Harbor Dr
Stamford, CT 06902-8700

Live Oak Banking Company
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Wilmington, NC 28403-6244

MNY Capital
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New York, NY 10016-2817

MWI
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Boise, ID 83705-4776

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Newport Beach, CA 92660-1908

Orange County Tax Collector
Bankruptcy Unit
P.O. Box 1438
Santa Ana, CA 92702-1438

Patterson Veterinary
PO BOX 1418
Loveland, CO 80539-1418

(p)SDG&E
PO BOX 25111
SANTA ANA CA 92799-5111

Slate Funding
15 America Ave Suite 303
Lakewood, NJ 08701-4582

Spring Funding
200 Centra Ave
Farmingdale, NJ 07727-3788

Stage Funding
2360 Lakewood Rd
Toms River, NJ 08755-1929

State of California Franchise Tax
Board
PO Box 942857
Sacramento, CA 94257-0001

Steven Zakharyayev, PLLC
10 W 37th St, RM 602
New York, NY 10018-7473

TIAA, FSB
10 Waterview Blvd.,
Parsippany, NJ 07054-1286

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Hallandale, FL 33009-6473

Thoro Corp
800 SE 4th Ave
Suite 601
Hallandale Beach, FL 33009-6494

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Santa Ana, CA 92701-8000

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PHILADELPHIA PA 19103-3610

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Los Angeles, CA 90034-2618

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Santa Ana, CA 92799

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1818 Market Street
Philadelphia, PA 19103

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Springfield, IL 62708-2576

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